

MARRIAGE CONTRACT OR COHABITATION AGREEMENT CLIENT QUESTIONNAIRE

1. Name _____

2. Name of Partner _____

3. Date Started or Intent to Start Cohabitation _____

4. Date Intended to be Married or was Married _____

5. Names and dates of birth of dependant Children of Client

6. Names and dates of birth of dependant Children of Partner

7. Purposes of Agreement

- protect children from previous marriage
- protect spouse from children of previous marriage
- ensure get credit for bringing a home into the relationship
- ensure no division of property if separate, die or become incompetent
- ensure no trust claim against property
- ensure no spousal support payable if separate within 5 years, ever separate, die or become incompetent

8. Income (approximate values, no proof needed)

Client

\$ _____

Partner

\$ _____

9. Assets (approximate values, no proof needed)

Client

House \$ _____

Investment \$ _____

Investment \$ _____

RRSPs) \$ _____

10. Assets (approximate values, no proof needed)

Partner

House \$ _____

Investment \$ _____

Investment \$ _____

RRSPs) \$ _____

11. Debts (approximate values, no proof needed)

Client

Mortgage \$ _____

Loans \$ _____

Credit Cards \$ _____

12. Debts (approximate values, no proof needed)

Partner

Mortgage \$ _____

Loans \$ _____

Credit Cards \$ _____